

NOTICE CUM ADDENDUM – SAI – NO. 7/ 2026-27

**NOTICE CUM ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI) OF
CAPITALMIND MUTUAL FUND**

Unitholders are requested to note the following:

A. Resignation of Head of Sales

Unitholders are informed that **Mr. Timmanna A Bokke** has resigned from his position as **Head of Sales of Capitalmind Asset Management Private Limited** and has accordingly ceased to be associated with the Company with effect from the close of business hours on **August 13, 2026**. All disclosures pertaining to **Mr. Timmanna A Bokke** in the Statement of Additional Information (SAI) shall stand withdrawn.

B. Change in Designation for Mr. Nihit Kshatriya

- **Resignation** - Unitholders are informed that **Mr. Nihit Kshatriya** has resigned from his position as **Head of Investor Relations** of Capitalmind Asset Management Private Limited and has accordingly ceased to hold the said position with effect from the commencement of business hours on **August 17, 2026**. All disclosures pertaining to **Mr. Nihit Kshatriya** in the capacity of Head of Investor Relations in the Statement of Additional Information (SAI) shall stand withdrawn.
- **Appointment** - **Mr. Nihit Kshatriya** has been appointed as **Head of Sales** of **Capitalmind Asset Management Private Limited** with effect from the commencement of business hours on **August 17, 2026**.

The following details pertaining to **Mr. Nihit Kshatriya** shall be modified in the SAI of **Capitalmind Mutual Fund** under the section titled "**Information on Key Personnel of the Asset Management Company**." His brief profile is provided in the table below:

Name & Designation	Age	Qualification(s)	Nature of past experience including assignments held during the last 10 years
Mr. Nihit Kshatriya, Head of Sales	37	MBA, Nirma University (2012) B.E. (Information Technology), Sardar Patel University (2010)	Experienced professional with a background spanning investor relations, equity research, product management, and business development within the financial services sector. At Capitalmind Asset Management Private Limited, he has served as Head of Investor Relations, overseeing investor servicing and grievance redressal. Prior to this, he was Senior Research Analyst at Capitalmind Research LLP and Product Manager – Research Division at Capitalmind Financial Services Private Limited. He also brings entrepreneurial experience and earlier worked as a Data Scientist with The Nielsen Company.

c. Appointment of Head of Investor Relations (Additional Charge)

Mr. Varun Mishra, who currently serves as **Head of Operations** of Capitalmind Asset Management Private Limited, has been additionally designated as **Head of Investor Relations** with effect from the commencement of business hours on **August 17, 2026**.

The following details pertaining to **Mr. Varun Mishra** shall be modified in the SAI of Capitalmind Mutual Fund under the section titled "**Information on Key Personnel of the Asset Management Company.**" His brief profile is provided in the table below:

Name & Designation	Age	Qualification(s)	Nature of past experience including assignments held during the last 10 years
Mr. Varun Mishra, Head of Operations & Head of Investor Relations (Additional Charge)	41	EPGP, MBA in Operations and Finance, IIM Kozhikode (2021–2023) BFTech, Fashion Technology, NIFT Gandhinagar (2005–2009)	Operations and management professional with experience in overseeing end-to-end AMC operations including vendor management, RTA and custodian coordination. At Capitalmind Asset Management Private Limited, he serves as Head of Operations, managing overall operations for the AMC. He previously served as Head of Operations at Capitalmind Financial Services Private Limited, overseeing PMS and AIF operations. Earlier career includes factory operations roles at SSAL, Raymond Limited.

All other terms and conditions in the Statement of Additional Information (SAI) of Capitalmind Mutual Fund will remain unchanged.

This addendum shall form an integral part of the Statement of Additional Information of Capitalmind Mutual Fund as amended from time to time. This Addendum is dated **August 18, 2026**. Investors are requested to take note of the above.

Place: Bangalore
Date: August 18, 2026

For Capitalmind Asset Management Private Limited
Sd/-
Deepak Shenoy, CEO

For more information please contact: Capitalmind Asset Management Private Limited
(Asset Management Company to Capitalmind Mutual Fund)
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MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.