

NOTICE CUM ADDENDUM - SAI - NO. 4/ 2026-27

NOTICE CUM ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI) OF CAPITALMIND MUTUAL FUND

Unitholders are requested to note the following:

A. Resignation of Head of Finance:

Unitholders are informed that **Mr. Prashant Jain** has resigned from his position as **Head of Finance** of Capitalmind Asset Management Private Limited and has accordingly ceased to be associated with the Company with effect from the close of business hours on **May 8, 2026**. All disclosures pertaining to **Mr. Prashant Jain** in the Statement of Additional Information (SAI) shall stand withdrawn.

B. Resignation of Head of Marketing

Unitholders are informed that **Mr. Omkar Sen** has resigned from his position as **Head of Marketing** of Capitalmind Asset Management Private Limited and has accordingly ceased to be associated with the Company with effect from the close of business hours on **May 15, 2026**. All disclosures pertaining to **Mr. Omkar Sen** in the Statement of Additional Information (SAI) shall stand withdrawn.

C. Appointment of Financial Controller

Mr. Sourabh Jain has been appointed as **Financial Controller** of Capitalmind Asset Management Private Limited with effect from the end of business hours on **May 8, 2026**.

The following details pertaining to **Mr. Sourabh Jain** shall be incorporated in the SAI of Capitalmind Mutual Fund under the section titled "**Information on Key Personnel of the Asset Management Company.**" His brief profile is provided in the table below:

Name & Designation	Age	Qualification(s)	Nature of past experience including assignments held during the last 10 years
Mr. Sourabh Jain, Financial Controller	38	CMA(AIR-57), CA, CS & B.Com.(H)	A seasoned Finance and Accounting professional with 12+ years of experience in financial strategy, FP&A, controllership, audits, taxation, treasury, and compliance. Skilled in financial reporting, budgeting, process automation, ERP systems, risk management, fundraising, and stakeholder management, with strong expertise in Indian GAAP, IFRS, GST, FEMA, RBI, and corporate governance.

All other terms and conditions in the Statement of Additional Information (SAI) of Capitalmind Mutual Fund will remain unchanged.

This addendum shall form an integral part of the Statement of Additional Information of Capitalmind Mutual Fund as amended from time to time. This Addendum is dated **May 15, 2026**. Investors are requested to take note of the above.

Place: Bangalore
Date: May 15, 2026

For Capitalmind Asset Management Private Limited
Sd/-
Deepak Shenoy, CEO

For more information please contact: Capitalmind Asset Management Private Limited
(Asset Management Company to Capitalmind Mutual Fund)
CIN: U66301KA2024PTC194639; Registered Office & Corporate Office: #2323, 1st Floor, "Prakash Arcade", 17th Cross, HSR Layout Sector 1, Bengaluru - 560102.
Toll Free No. 1800 570 5001, Website: www.capitalmindmf.com

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.