

KEY INFORMATION MEMORANDUM

Capitalmind Liquid Fund

(An open-ended Liquid scheme. A relatively low-interest rate risk and relatively low credit risk fund.)

Scheme Code: CMND/O/D/LIF/25/11/0002

This product is suitable for investors who are seeking*:	Scheme Riskometer	Benchmark Riskometer (as applicable)
- Regular income over the short-term investment horizon. - Investment in debt and money market instruments with maturity up to 91 days.	 Capitalmind Liquid Fund Risk of the Scheme is at Low to Moderate Risk	 As per AMFI Tier I Benchmark i.e. Nifty Liquid Index A-I (TRI) Benchmark Riskometer is at Low to Moderate Risk

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

For latest riskometer updates, investors may refer to the website of the fund <https://capitalmindmf.com>

Potential Risk Class ("PRC") Matrix of the Scheme

Credit Risk → / Interest Rate Risk ↓	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Relatively Low (Class I)	A-I		
Moderate (Class II)			
Relatively High (Class III)			

A-I – A Scheme with Relatively Low Credit Risk and Relatively Low Interest Rate Risk.

Any change in the positioning of the Scheme to a cell representing a higher risk than the one disclosed above is treated as a change in the fundamental attributes of the Scheme under Regulation 22(9)(c) of the SEBI (Mutual Funds) Regulations, 2026 (Master Circular, Paragraph 6.18.4).

Continuous Offer of Units at NAV based prices

New Fund Offer Opens on: Not Applicable

New Fund Offer Closes on: Not Applicable

Scheme Re-opens for continuous sale and repurchase on: Not Applicable — the Scheme has already completed its New Fund Offer and is now offered on a continuous basis at NAV-based prices.

Scheme Inception Date: 28th November 2025. The Scheme's original New Fund Offer price was Rs. 1,000/- per Unit.

Name of the Sponsor	Capitalmind Financial Services Private Limited
Name of the Mutual Fund	Capitalmind Mutual Fund (SEBI Reg. No.: MF/084/25/10)
Name of the Asset Management Company	Capitalmind Asset Management Private Limited (CIN: U66301KA2024PTC194639)
Name of the Trustee Company	Capitalmind Trustee Private Limited (CIN: U66190KA2024PTC194038)
Address	1st Floor, 2323, Prakash Arcade, 17th Cross Rd, 1st Sector, HSR Layout, Bengaluru, Karnataka 560102
Email / Telephone	support@capitalmindmf.com / +91 80-22442025
Website	https://capitalmindmf.com

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. **For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website <https://capitalmindmf.com>**

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 2026, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

This Key Information Memorandum is dated **30th September 2026**.

Investment Objective	To generate regular income over the short-term investment horizon by investing in debt and money market instruments with maturity up to 91 days. The Scheme does not guarantee or assure any returns; there is no assurance that the investment objective of the Scheme will be achieved.		
Asset Allocation Pattern of the scheme	The below table includes asset allocation giving the broad classification of assets and indicative exposure level in percentage terms. The Asset Allocation Pattern of the Scheme under normal circumstances would be as under:		
	Instruments	Indicative allocations (% of total assets)	
		Maximum	Minimum
	Debt and Money Market instruments with residual maturity up to 91 days	100	0
	1) The Scheme retains the flexibility to invest across all the securities in the debt and Money Market Instruments. Depending upon liquidity needs and other		

	considerations, the Scheme may also hold cash or cash equivalents including call money. 2) The Scheme's endeavour will be to optimise returns while providing liquidity and safety. The investments shall be made in various securities including treasury bills and other Government securities, PSU bonds, listed and unlisted corporate papers including non-convertible debentures and bonds, commercial paper, commercial bills arising out of genuine trade/commercial transactions and accepted/co-accepted by banks, certificates of deposit and other such instruments, permitted by SEBI from time to time. 3) The Scheme shall hold at least 20% of its net assets in liquid assets. For this purpose, 'liquid assets' shall include Cash, Government Securities, T-bills and Repo on Government Securities. In case, the exposure in such liquid assets falls below 20% of net assets of the scheme, the AMC shall ensure compliance with the above requirement before making any further investments (Master Circular for Mutual Funds dated 20 March 2026, Paragraph 5.6.1 and Paragraph 5.6.2). 4) The Scheme shall make investments in/purchase debt and money market securities with residual maturity upto 91 days. This shall also be applicable in case of inter scheme transfer of securities (Master Circular, Paragraph 13.2.1). For this purpose: a) In case of securities where the principal is to be repaid in a single payout, the maturity of the securities shall mean residual maturity. In case the principal is to be repaid in more than one payout, then the maturity of the securities shall be calculated on the basis of weighted average maturity of the security. b) In case of securities with put and call options (daily and otherwise), the residual maturity of the securities shall not be greater than 91 days. c) In case the maturity of the security falls on a non-Business Day, then settlement of securities will take place on the next Business Day. 5) Pursuant to the Master Circular for Mutual Funds dated 20 March 2026 (Paragraph 5.7.4), read with the AMFI Best Practices Guidelines Circular No. 117 dated 13 November 2024 (which replaced Circulars No. 93, 93A and 93B dated 24 July 2021, 3 December 2021 and 15 June 2023 respectively), the Scheme shall hold — a) at least 20% of its net assets in liquid assets; or b) liquid assets basis Liquidity Ratio based on 30-day Redemption at Risk (i.e. LR-RaR), whichever is higher. For this purpose, "liquid assets" shall include Cash, Government Securities, T-Bills and Repo on Government Securities. In addition to the above, the Scheme shall also maintain the liquidity ratio based on 30-day Conditional Redemption at Risk (LR-CRaR) in "eligible assets" for LR-CRaR, in accordance with the guidelines/computation methodology (including the definition of eligible assets for this purpose) prescribed by AMFI. It shall be ensured that the liquid assets/eligible assets are maintained to the extent of the LR-RaR and LR-CRaR ratios. In case the exposure in such liquid assets/eligible assets falls below the prescribed threshold levels of net assets of the Scheme, the AMC shall ensure that the LR-RaR and LR-CRaR ratios are restored to 100% of the required level(s) by ensuring that the net inflows (through net subscription/accruals/maturity and sale proceeds) into the Scheme are used for restoring the ratios before making any new purchases outside "Liquid Assets/Eligible Assets" as specified in the above referred circular(s). 6) The Scheme may undertake (i) repo/reverse repo transactions in Corporate Debt Securities; (ii) Credit Default Swaps, and such other transactions in accordance with guidelines issued by SEBI from time to time. In addition to the instruments stated above, the Scheme may enter into repos/reverse repos as may be permitted by RBI. From time to time, the Scheme may hold cash. A part of the net assets may be invested in Tri-party Repos on Government Securities or treasury
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bills (TREPS) or repo or in an alternative investment as may be provided by RBI to meet the liquidity requirements, subject to approval, if any.

- 7) As per the provisions of Regulation 40 of the SEBI (Mutual Funds) Regulations, 2026, read with the Master Circular, Chapter 18, the Scheme shall invest 25 bps of its Assets Under Management (AUM) in the units of Corporate Debt Market Development Fund (CDMDF) within 10 (ten) Working Days from the request of CDMDF. The Scheme shall provide additional incremental contribution to CDMDF as its AUM increases, every six months, to ensure 25 bps of Scheme AUM is invested in units of CDMDF. The half-yearly contributions shall be made within 10 Working Days from the end of each half year.
 - a) However, if AUM decreases there shall be no return or redemption from CDMDF. Contribution made to CDMDF, including the appreciation on the same, if any, shall be locked-in till winding up of the CDMDF.
 - b) Contribution from specified debt-oriented MF schemes and AMCs, including the appreciation on the same, if any, shall be locked-in till winding up of the Fund. However, in case of winding up of contributing MF Schemes, inter-scheme transfers within the same Mutual Fund or across Mutual Funds may be undertaken.
 - c) The calculations of Potential Risk Class (PRC) Matrix, Risk-o-meter, Stress testing and Duration for various purposes shall be done after excluding investments in units of CDMDF. Further, investments in CDMDF units shall not be considered as a violation while considering maturity restrictions as applicable for various purposes.
 - d) Subsequently, while calculating the asset allocation limits of mutual fund schemes, the investment in units of CDMDF shall be excluded from the base of net assets.
- 8) Pursuant to the Master Circular for Mutual Funds, Paragraph 5.6.3, on the risk management framework for liquid and overnight funds, the Scheme shall not park its funds which are pending for deployment in short term deposits of scheduled commercial banks.
- 9) The Scheme shall not invest in debt securities having structured obligations (SO rating) and/or credit enhancements (CE rating). However, debt securities with government guarantee shall be excluded from such restrictions (Master Circular, Paragraph 5.6.4).
- 10) The Scheme may use various derivative and hedging products from time to time in a manner permitted by SEBI to reduce the risk of the portfolio, as and when the Fund Manager is of the view that it is in the best interest of the unit holders.
- 11) The cumulative gross exposure through debt, money market instruments, repo in corporate debt securities, credit default swaps, derivative positions, securitized debt and such other securities/assets as may be permitted by SEBI from time to time, subject to regulatory approvals, if any, should not exceed 100% of the net assets of the Scheme (Master Circular, Paragraph 13.18.1).

Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)

Sl. No.	Type of Instrument	Percentage of exposure	Master Circular references
1.	Securities Lending	Aggregate — up to 20% of the net assets of the Scheme; up to 5% of the net assets of the Scheme through a single approved intermediary	Master Circular for Mutual Funds dated 20 March 2026, Paragraph 13.6.2(a)(ii)

	2.	Debt Derivatives (hedging and non-hedging)	Up to 50% of the net assets of the Scheme (hedging and non-hedging)	Master Circular for Mutual Funds dated 20 March 2026, Paragraphs 13.15.2–13.15.3 (Hedging of Interest Rate Risk; Disclosure of Derivative Positions)
	3.	Liquid Assets (Cash, Government Securities, T-Bills and Repo on Government Securities)	At least 20% of the net assets of the Scheme	Master Circular for Mutual Funds dated 20 March 2026, Paragraph 5.6.1
	4.	Credit Default Swaps	Exposure to a single counterparty in CDS transactions shall not exceed 10% of the net assets of the Scheme	Master Circular, Paragraph 13.17.3(g)
	5.	Repo/Reverse Repo in Corporate Debt Securities	Up to 10% of the net assets of the Scheme	Master Circular, Paragraph 13.8.2
	6.	Units of mutual fund schemes of the Mutual Fund or of other mutual funds	Up to 5% of the net asset value of the Mutual Fund	Master Circular, Paragraph 13.14.1 — Sixth Schedule to the SEBI (Mutual Funds) Regulations, 2026
	7.	Units of Corporate Debt Market Development Fund (CDMDF)	0.25% of the net assets of the Scheme (25 bps), with incremental half-yearly top-up	Regulation 40 of the SEBI (Mutual Funds) Regulations, 2026, read with Master Circular, Paragraph 18.2.2(b)
	8.	Interest Rate Futures (imperfect hedging)	Up to 20% of the net assets of the Scheme	Master Circular, Paragraph 13.15.2, read with the exemption at Paragraph 13.18.6, item (d)
	9.	Securitized Debt	Up to 20% of the net assets of the Scheme	Regulation 39(1)(d), SEBI (Mutual Funds) Regulations, 2026
	10.	Unlisted Non-Convertible Debentures	Not exceeding 10% of the debt portfolio of the Scheme, subject to the unlisted NCD being simple-structured, rated and secured with monthly coupon payment	Master Circular, Paragraph 13.1, Item No. 3
	11.	Debt securities with structured	The Scheme shall not invest in debt securities	Master Circular for Mutual Funds dated

	obligations (SO) and/or credit enhancements (CE)	having structured obligations (SO rating) and/or credit enhancements (CE rating); debt securities with a government guarantee are excluded from this restriction	20 March 2026, Paragraph 5.6.4
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The Scheme will not invest/engage in the following instruments:

Sl. No.	Securities / Instruments in which the Scheme will not invest / engage
1.	Overseas securities
2.	REITs and InvITs
3.	Debt instruments with special features (AT1 and AT2 bonds)
4.	Short-term deposits of scheduled commercial banks, pending deployment of funds
5.	Short selling of securities
6.	Equity and equity related instruments and equity derivatives
7.	Debt securities having structured obligations (SO rating) and/or credit enhancements (CE rating), other than debt securities with a government guarantee

Change in Investment Pattern: subject to the Regulations, the asset allocation pattern indicated above for the Scheme may change from time to time, keeping in view market conditions, market opportunities, applicable regulations and political and economic factors. It must be clearly understood that the percentages stated above are only indicative and not absolute and that they can vary substantially depending upon the perception of the Investment Manager, the intention being at all times to seek to protect the interests of the Unitholders and meet the objective of the Scheme. Such changes in the investment pattern will be for short term and defensive consideration. Provided further and subject to the above, any change in the asset allocation affecting the fundamental attribute(s) of the Scheme shall be effected in accordance with the provisions of SEBI (Mutual Funds) Regulations pertaining to change in fundamental attributes of the Scheme, as detailed in the SID.

All of the Scheme's assets will be invested in transferable securities. The funds of the Scheme shall not in any manner be used in carry forward transactions, except that the Mutual Fund may enter into derivatives transactions on a recognised stock exchange, subject to the framework specified by SEBI (Regulation 41(5)–(6) of the SEBI (Mutual Funds) Regulations, 2026). The Scheme shall not park funds pending deployment in short term deposits of Scheduled Commercial Banks (Master Circular, Paragraph 5.6.3).

Portfolio rebalancing of deviation due to short term defensive consideration: in terms of the Fundamental Attributes provision at Master Circular, Paragraph 1.9.1(b) (which permits altering the asset allocation for a short term period on defensive considerations without this being treated as a change in fundamental attributes), as may be amended from time to time, if the Fund Manager(s) believes that market or economic conditions are not favourable to unit holders, they may change the investment pattern of the Scheme for short term and defensive considerations — investments may be made in cash, cash equivalents or other short-term money market instruments, purely as a temporary defensive strategy. The Fund Manager will rebalance the portfolio within 30 calendar days from the date of deviation. If not

	rebalanced within 30 days, justification shall be recorded in writing and placed before the Investment Committee of the AMC, which will decide on further course of action, subject to SEBI's requirements. Portfolio rebalancing in case of passive breach: as per Master Circular, Paragraph 3.11 (Paragraphs 3.11.1–3.11.5), as may be amended from time to time, in the event of deviation from the mandated asset allocation due to passive breaches (instances not arising from omission/commission of the AMC), the Fund Manager shall rebalance the portfolio within 30 Business Days. If not rebalanced within that period, justification in writing, including details of efforts taken, shall be placed before the Investment Committee, which may extend the timeline up to sixty (60) Business Days from completion of the mandated rebalancing period. If the portfolio is not rebalanced within the mandated plus extended timelines, the AMC shall: • not be permitted to launch any new scheme until the portfolio is rebalanced; and • not levy exit load, if any, on exiting investors. The AMC shall report the deviation to the Trustee at each stage. Further, where the AUM of the deviated portfolio is more than 10% of the AUM of the main portfolio, • The AMC shall immediately communicate this to investors after expiry of the mandated rebalancing period (30 Business Days) through SMS and email/letter, including details of the portfolio not rebalanced, • The AMC shall also immediately communicate to the investors through SMS and email/letter when the portfolio is rebalanced. • The AMC shall disclose scheme-wise deviation of the portfolio (beyond the 10% limit) from the mandated asset allocation beyond 30 Business Days on the AMC's website i.e. https://cm.fund/StatutoryDisclosure. • The AMC shall also disclose any deviation to investors alongside periodic portfolio disclosures from the date of lapse of the mandated plus extended rebalancing timelines. The above norms apply to the main portfolio and not to segregated portfolio(s); at all times the portfolio will adhere to the Scheme's overall investment objectives.
Investment Strategy	The Scheme follows an active investment strategy. An open-ended, actively managed debt scheme investing in debt and money market instruments with residual maturity up to 91 days. The investment strategy would be towards generating regular returns through a portfolio of Debt and Money Market instruments seeking to capture the term and credit spreads. The Scheme shall endeavor to develop a well-diversified portfolio of debt and money market instruments. Investments made from the net assets of the Scheme would be in accordance with the investment objective of the Scheme and the provisions of the SEBI (MF) Regulations. The AMC will strive to achieve the investment objective by way of a judicious portfolio mix comprising of Debt and Money Market Instruments. Every investment opportunity in Debt and Money Market Instruments would be assessed with regard to credit risk, interest rate risk, liquidity risk, derivatives risk and concentration risk. The Scheme may invest in securitized debt. The Scheme may also undertake repo transactions in corporate debt securities, investments in credit default swaps, mutual fund units, units of CDMDf, in accordance with the directions issued by RBI and SEBI from time to time. Portfolio Turnover: Trading opportunities may arise from changes in system liquidity, RBI interest rate policy, shifts in the yield curve or changes in credit ratings. The fund manager will endeavour to optimise portfolio turnover keeping in mind the associated costs. As an open-ended scheme with daily subscriptions and redemptions, the likely turnover cannot be estimated with reasonable accuracy. Derivatives: The Scheme may have prudent exposure to debt derivatives such as Interest Rate Swaps, Interest Rate Futures and Forward Rate Agreements for hedging / non-hedging, portfolio rebalancing and other purposes permitted by SEBI, in line with

	the investment objective of the Scheme. Derivatives are leveraged instruments and can provide disproportionate gains as well as disproportionate losses. For detailed derivative strategies, please refer to the SAI.
Risk Profile of the Scheme	Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investment. Scheme specific Risk Factors are summarized below: Scheme Specific Risk Factors: i. Risks associated with investing in Debt securities & Money Market Instruments • Interest-Rate / Market Risk: The NAV of the Scheme will be affected by changes in the general level of interest rates; when interest rates rise, prices of existing fixed income securities fall, and vice versa. The extent of the change depends on the coupon, days to maturity and the change in interest rates. Floating rate instruments carry additional risk from changes in spreads. • Credit / Default Risk: The issuer of a debenture/bond or money market instrument may default on interest or principal payments. Even without a default, the price of a security may fall if the credit rating of the issuer/instrument is downgraded. • Liquidity Risk: Money market securities, while fairly liquid, lack a well-developed secondary market, which may restrict the ability of the Scheme to sell them and may lead to losses. A large number of redemption requests may lead to an asset-liability mismatch and distress sale of securities. • Reinvestment and Prepayment Risk: Interim cash flows, or proceeds of securities called back by the issuer before maturity, may have to be reinvested at lower yields, reducing interest income. • Settlement and Counterparty Risk: Settlement problems may cause the Scheme to miss investment opportunities or incur losses; a counterparty may fail to deliver securities or pay consideration in full or as agreed. • Spread and Basis Risk: The spread of a floating rate security over its benchmark may move adversely, and the benchmark itself may become less active or cease to exist, leading to loss in value. • Duration Risk: A longer portfolio duration is associated with greater price fluctuation in response to changes in interest rates. • Sovereign Risk: The risk that a government defaults on its loan obligations; for domestic investors, credit risk on sovereign securities is minimal, but their prices remain sensitive to interest rates. • Unlisted and Unrated Securities Risk: Unlisted and unrated securities are generally subject to greater price fluctuations, lower liquidity and a higher risk of default or decline in market value than listed/rated securities. • Regulatory and Tax Risk: Changes in government policy, regulations or tax laws (including the Income Tax Act, 2025) may adversely impact the Scheme and its returns to investors. ii. Risks associated with specific instruments and transactions • Securitized Debt: ABS/MBS holders have limited recourse to the extent of credit enhancement; if delinquencies and credit losses in the underlying pool exceed the credit enhancement, holders will suffer losses. Securitized debt also carries higher prepayment/reinvestment risk and has a limited secondary market. • Derivatives (including Interest Rate Futures): Derivatives are leveraged instruments that can provide disproportionate gains as well as losses, and carry valuation, execution, basis, liquidity, model, margin, operational and counterparty risks. Where the correlation between the hedged portfolio and the hedging instrument falls below 0.9 and is not restored within 5 Working Days, the exemption in gross exposure computation lapses.

	• Securities Lending: Risk of failure of the approved intermediary to comply with the lending agreement, including possible loss of rights in the collateral, of the lent securities and of corporate benefits, and temporary illiquidity of lent securities. • Repo in Corporate Debt Securities: Counterparty risk in repo lending (mitigated through counterparty selection and over-collateralisation), collateral risk from fall in value or rating of collateral, and credit risk in repo borrowing. • Credit Default Swaps: Risk of default by the CDS seller, deterioration of the seller's creditworthiness, illiquidity of the CDS market in times of stress, and changes in SEBI guidelines on CDS. • Tri-party Repo (TREPS) through CCIL: The Scheme may lose an amount equivalent to its contribution to CCIL's default fund if the default waterfall is triggered to absorb losses of another member. • Segregated Portfolio: No subscription or redemption is allowed in a segregated portfolio; its units are listed on a stock exchange, may trade at a discount to NAV and may have no active market, and the segregated security may not realise any value or may be difficult to value. • Corporate Debt Market Development Fund (CDMDF): CDMDF is exposed to issuer default, liquidity constraints during stress and leverage risk; contributing schemes bear first-loss risk under the prescribed loss absorption mechanism, and contributions are locked in till winding up of CDMDF. iii. Other risks • Performance Risk: The Scheme may be unable to generate returns matching or above its benchmark or peer schemes. • Transactions through stock exchange(s): Allotment and redemption of Units through stock exchange platform(s) depend on order processing/settlement by the exchange(s) and their clearing corporations, over which the Fund has no control. • Restriction on redemptions: Subject to approval of the Boards of the AMC and Trustee and immediate intimation to SEBI, a restriction on redemptions may be imposed under exceptional circumstances that may lead to a systemic crisis or constrict market liquidity. For details on risk factors and risk mitigation measures, please refer SID.																				
Plans/Options	The Scheme offers two plans – Direct and Regular. • Capitalmind Liquid Fund – Direct Plan • Capitalmind Liquid Fund – Regular Plan Each of the plan offers only Growth option. The Scheme will have a common portfolio across various Plans/Options/Sub options. The default plan is “Direct Plan”, in case the broker code is not stated on the application. Application with broker code will be processed under Regular Plan only. Default scenarios available to the Investors under the Plans of the Scheme: <table><tr><th>Scenario</th><th>Broker Code (ARN) mentioned / not mentioned by the investor</th><th>Plan mentioned by the Investor</th><th>Default Plan to be captured</th></tr><tr><td>1</td><td>Not Mentioned</td><td>Not Mentioned</td><td>Direct Plan</td></tr><tr><td>2</td><td>Not Mentioned</td><td>Direct Plan</td><td>Direct Plan</td></tr><tr><td>3</td><td>Not Mentioned</td><td>Regular Plan</td><td>Direct Plan</td></tr><tr><td>4</td><td>Mentioned</td><td>Direct Plan</td><td>Direct Plan</td></tr></table>	Scenario	Broker Code (ARN) mentioned / not mentioned by the investor	Plan mentioned by the Investor	Default Plan to be captured	1	Not Mentioned	Not Mentioned	Direct Plan	2	Not Mentioned	Direct Plan	Direct Plan	3	Not Mentioned	Regular Plan	Direct Plan	4	Mentioned	Direct Plan	Direct Plan
Scenario	Broker Code (ARN) mentioned / not mentioned by the investor	Plan mentioned by the Investor	Default Plan to be captured																		
1	Not Mentioned	Not Mentioned	Direct Plan																		
2	Not Mentioned	Direct Plan	Direct Plan																		
3	Not Mentioned	Regular Plan	Direct Plan																		
4	Mentioned	Direct Plan	Direct Plan																		

	5	Direct Plan	Not Mentioned	Direct Plan
	6	Direct Plan	Regular Plan	Direct Plan
	7	Mentioned	Regular Plan	Regular Plan
	8	Mentioned	Not Mentioned	Regular Plan
In cases of wrong/ incomplete ARN codes mentioned on the application form, the application shall be processed under Direct Plan. The AMC shall endeavour on best effort basis to obtain the correct ARN code within 30 calendar days of the receipt of the application form from the investor. In case the correct code is received within 30 calendar days, the AMC shall reprocess the transaction under Regular Plan from the date of application without any exit load. The NAV of Direct Plan will be different from the NAV of Regular Plan. The NAVs of the Growth Option under both plans will be different and will be declared separately. Please refer to Section I, Part III (C) of the SID for Illustration in returns between Regular and Direct Plan. For detailed disclosure on default plans and options, please refer to SAI.				
Applicable NAV (after the scheme opens for subscriptions and redemptions) Cut off timing for subscriptions/ redemptions/ switches: (Paragraph 9.4.3 of Master Circular for Mutual Funds) In case of Subscription / Purchases / Switch-in for any amount: - Where the application is received upto 1:30 PM on a Business Day and funds are available for utilization before the cut-off time without availing any credit facility, whether intra-day or otherwise – the closing NAV of the day immediately preceding the day of receipt of application; - Where the application is received after 1:30 PM on a Business Day and funds are available for utilization on the same day without availing any credit facility, whether, intra-day or otherwise – the closing NAV of the day immediately preceding the next business day; and - Irrespective of the time of receipt of application at the official point of acceptance of transactions, where the funds for the entire amount are available for utilization before the cut-off time on any subsequent Business Day - the closing NAV of such subsequent Business Day shall be applicable. In case of investments through SIP, STP methods as may be offered by the AMC, trigger etc. the units would be allotted as per the closing NAV of the Business Day on which the funds are available for utilization irrespective of the instalment date of the SIP, STP etc. Since different payment modes have different settlement cycles including electronic transactions (as per arrangements with Payment Aggregators / Banks / Exchanges etc), it may happen that the investor's account is debited, but the money is not credited within cut-off time on the same date to the Scheme's bank account, leading to a gap/delay in unit allotment. Investors are therefore urged to use the most efficient electronic payment modes to avoid delays in realization of funds and consequently in Unit allotment. Redemptions including switch-outs: - In respect of valid applications received upto 3.00 pm on a business day by the Mutual Fund – the closing NAV of the day immediately preceding the next Business Day; and - In respect of valid applications received after 3:00 PM by the Mutual Fund, the closing NAV of the next business day shall be applicable. “Business Day” does not include a day on which the Money Markets are closed or otherwise not accessible.				

	“Switch out” shall be treated as redemption and for “switch in” shall be treated as purchases and the relevant conditions for applicable NAV for subscription and redemption would be considered for switch in and switch out transactions.		
Minimum Application Amount/ Number of Units	Purchase	Additional Purchase	Redemption
	- Fresh Purchase (lumpsum): Rs. 5,000/- and in multiples of Re. 1/- thereafter - Switch-in: Rs. 1,000/- and in multiples of Re. 1/- thereafter - Systematic Investment Plan (SIP): Rs. 1,000/- and in multiples of Re. 1/- thereafter, with a minimum of 6 instalments	Rs. 1,000/- and in multiples of Re. 1/- thereafter.	The minimum redemption amount shall be INR 100/-. If the total value of the units held by a unitholder of the Scheme at any point is less than INR 100/-, then the unitholder can redeem the entire amount, even though such amount is less than INR 100/-. The Redemption would be permitted to the extent of credit balance in the Investor's account of the Scheme (subject to release of pledge / lien or other encumbrances). The Redemption request can be made by specifying the rupee amount or by specifying the number of Units to be redeemed.
Minimum amount for Systematic Transfer Plan (STP): INR 1,000 and in multiples of INR 1/- thereafter. Minimum amount for Systematic Withdrawal Plan (SWP): INR 1,000 and in multiples of INR 1/- thereafter. The Scheme does not require maintenance of minimum balance in the units of the scheme. Two-Factor Authentication will be applicable for subscription as well as redemption transactions in the units of Mutual Fund. Note: The minimum application amount/additional application amount/minimum redemption amount wherever specified will not be applicable for investments made in the Scheme pursuant to Paragraph 7.14 of the SEBI Master Circular for Mutual Funds dated 20 March 2026, on alignment of interest of Designated Employees of the AMC with the unitholders of mutual fund schemes. For more information, please refer SAI.			
Despatch of Redemption Request	Redemption: Within 3 (three) Working Days of the receipt of the redemption request at the authorised centre of the Capitalmind Mutual Fund. In the event of delay beyond these timelines, the AMC shall be liable to pay interest to unitholders at 15% per annum for the period of delay, or such other rate as may be specified by SEBI, unless the delay was due to regulatory directions for obtaining identity or other information from investors (Master Circular, Paragraph 15.4.1). Further, in case of exceptional scenarios as prescribed by AMFI vide its communication no. AMFI/35P/MEM-COR/74/2022-23 dated January 16, 2023, read with Paragraph 15.3.3 of SEBI Master Circular for Mutual Funds, the AMC may not be able to adhere with the timelines prescribed above; in such cases, the redemption payout will be made within the applicable timeline specified in the said AMFI communication.		

	Instant Access Facility (IAF): Pursuant to Paragraph 15.11 of the Master Circular for Mutual Funds dated 20 March 2026, and introduced for the Scheme with effect from 6 January 2026 (Addendum SID/KIM No. 003/2025-26 dated 6 January 2026), resident individual investors (singly or jointly) holding Units of the Scheme in non-demat (Statement of Account) mode may avail instant, same-day credit of redemption proceeds through the AMC’s official website/app, subject to: • a monetary cap per investor per Scheme per day of Rs. 50,000 or 90% of the value of the investor’s eligible Units in the Scheme (whichever is lower), computed before applicable exit load, if any; • the facility being available only to resident individual investors, not to non-individual, corporate, institutional, or non-resident investors; • the AMC/Mutual Fund not borrowing to meet redemption requirements under this facility; and • the facility being factored into the Scheme's periodic stress testing. Please refer to the SAI and the AMC’s website for the current operational terms of this facility.			
Benchmark Index	Tier I Benchmark: Nifty Liquid Index A-I (TRI) Tier II Benchmark: Not Applicable The above benchmark is in accordance with Paragraph 7.22 of SEBI Master Circular for Mutual Funds on ‘Benchmarks for Mutual Fund Schemes’ and the list published by AMFI in this regard on Tier 1 benchmark for debt schemes.			
Dividend Policy	The Scheme is currently not offering IDCW option. However, the said option may be introduced at later date.			
Name of the Fund Manager including the tenure for which the fund manager has been managing the scheme	Name of the Fund Manager		Managing the Scheme since (tenure as on 30th September 2026)	
	Mr. Prateek Jain (Head of Fixed Income)		Since inception, i.e. 28th November 2025 (10 months)	
	Mr. Anoop Vijaykumar (Head of Equity)		Since 1st December 2025 (9 months)	
Name of the Trustee Company	Capitalmind Trustee Private Limited			
Performance of the scheme	The performance of the scheme as on August 31, 2026 is as follows:			
	Period	Scheme Returns % – Direct	Scheme Returns % – Regular	Benchmark Returns % (Nifty Liquid Index A-I TRI)
	August 24, 2026 to August 31, 2026 (Last 7 days)	7.04%	6.84%	6.23%
	August 16, 2026 to August 31, 2026 (Last 15 days)	6.29%	6.10%	5.98%
	August 1, 2026 to August 31, 2026 (Last 30 days)	6.47%	6.27%	6.43%
	Since Inception (28th November 2025)*	6.76%	6.55%	6.52%

	Notes: • Returns for less than 1 year period are simple annualized and greater than 1 year are compounded annualized. • Returns are calculated for Growth Option under the respective plan. Different plans under the Scheme have a different expense structure. • * Scheme returns since inception cover the period from the inception date to the last day of the month. • Disclosure of Absolute Returns for each financial year for the last 5 years is not applicable as the Date of allotment of the scheme was on November 28, 2025. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments.																
Additional Scheme Related Disclosures	1. Scheme's portfolio holdings (top 10 holdings by issuer and fund allocation towards various sectors): https://capitalmindmf.com/portfolio-holdings/ 2. Disclosure of name and exposure to Top 7 issuers, stocks, groups and sectors as a percentage of NAV of the scheme in case of debt and equity ETFs/index funds: Disclosed alongside the Scheme's monthly portfolio disclosure — see https://cm.fund/PortfolioDisclosure 3. Portfolio Turnover Ratio: Not Applicable.																
Expenses of the Scheme	New Fund Offer Period: Not Applicable — the Scheme has already completed its New Fund Offer. Continuous Offer: Load structure and annual scheme recurring expenses as given below.																
Load Structure	Exit Load is an amount which is paid by the investor to redeem the Units from the Scheme. Load amounts are variable and are subject to change from time to time. For the current applicable structure, please refer to the website of the AMC (https://capitalmindmf.com) or may call at (toll free no.1-800-570-5001) or check with your distributor. Entry load: Nil Exit load: For each purchase of Units via Lumpsum/Switch-in/Systematic Investment Plan (SIP)/Systematic Transfer Plan (STP), exit load on redemption/Systematic Withdrawal Plan (SWP)/switch-out is as follows: <table border="1"> <thead> <tr> <th>Redemption Day (from Date of Allotment)</th><th>Exit Load (% of Redemption Amount)</th></tr> </thead> <tbody> <tr> <td>Day 1</td><td>0.0070%</td></tr> <tr> <td>Day 2</td><td>0.0065%</td></tr> <tr> <td>Day 3</td><td>0.0060%</td></tr> <tr> <td>Day 4</td><td>0.0055%</td></tr> <tr> <td>Day 5</td><td>0.0050%</td></tr> <tr> <td>Day 6</td><td>0.0045%</td></tr> <tr> <td>Day 7 onwards</td><td>Nil</td></tr> </tbody> </table> If there is a change in control of the AMC and/or a change in the fundamental attributes of the Scheme and an investor wants to exit — Nil exit load. The Trustees shall have a right to prescribe or modify the Exit Load structure subject to compliance of SEBI MF Regulations. • In terms of Paragraph 11.7.1 of SEBI Master Circular, no entry load will be charged on purchase / additional purchase / switch-in of the units of the Mutual Fund by	Redemption Day (from Date of Allotment)	Exit Load (% of Redemption Amount)	Day 1	0.0070%	Day 2	0.0065%	Day 3	0.0060%	Day 4	0.0055%	Day 5	0.0050%	Day 6	0.0045%	Day 7 onwards	Nil
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	investor. The commission as specified in aforesaid circular, if any, on investment made by the investor shall be paid by the investor directly to the Distributor, based on their assessment of various factors including the service rendered by the Distributor. - Any exit load charged (net of Goods and Services tax, if any) in terms of Regulation 44(3) of the SEBI (Mutual Funds) Regulations, 2026, shall be credited back to the Scheme. Any imposition or enhancement of exit load in future shall be applicable on prospective investments only. Goods & Services Tax on exit load, if any, shall be paid out of the exit load proceeds. - For the purpose of charging of exit load, units would be considered on First in First out (FIFO) basis. Note on Load Exemptions: - AMC shall not charge any load on issue of bonus units and units allotted on reinvestment of dividend for existing as well as prospective investors. - No exit load shall be levied in case of switch of investments from Direct Plan to Regular Plan and vice versa. In case of any change in the load structure, in terms of Paragraph 1.2.2(b) of the Master Circular for Mutual Funds, the AMC shall issue an addendum and display it on its website immediately; the latest applicable addendum shall be part of the SID and KIM (attached to all KIMs and SIDs till they are updated) and shall be sent by email to all distributors/brokers/Investor Service Centres. Account statements shall continue to include the applicable load structure. Investors are requested to check the prevailing load structure before investing. The AMC/Trustee reserves the right to change / modify the Load structure of the Scheme, subject to maximum limits as prescribed under the Regulations. However, the Redemption /Repurchase Price will not be lower than 97% of the NAV.											
Recurring expenses	These are the fees and expenses for operating the scheme. These expenses include Investment Management and Advisory Fee charged by the AMC, Registrar and Transfer Agents' fee, marketing and selling costs etc. The AMC has estimated that the following expenses will be charged to the Scheme as permitted under Regulation 66 of SEBI (MF) Regulations. For the actual current expenses being charged, the investor should refer to the website of the mutual fund. <table border="1"> <thead> <tr> <th>Expense Head</th><th>% p.a. of daily Net Assets* (Estimated p.a.)</th></tr> </thead> <tbody> <tr> <td>Investment Management & Advisory Fee</td><td rowspan="8">1.85% (first Rs. 500 crore slab – see the Base Expense Ratio slab table below)</td></tr> <tr> <td>Audit fees/fees and expenses of trustees¹</td></tr> <tr> <td>Custodial Fees</td></tr> <tr> <td>Registrar & Transfer Agent Fees including cost of providing account statements / IDCW / redemption cheques/ warrants</td></tr> <tr> <td>Marketing & Selling Expenses including fees, commission and charges towards distribution of mutual fund schemes</td></tr> <tr> <td>Costs related to investor communications</td></tr> <tr> <td>Costs of fund transfer from location to location</td></tr> <tr> <td>Cost towards investor education, awareness and financial inclusion²</td></tr> </tbody> </table>	Expense Head	% p.a. of daily Net Assets* (Estimated p.a.)	Investment Management & Advisory Fee	1.85% (first Rs. 500 crore slab – see the Base Expense Ratio slab table below)	Audit fees/fees and expenses of trustees ¹	Custodial Fees	Registrar & Transfer Agent Fees including cost of providing account statements / IDCW / redemption cheques/ warrants	Marketing & Selling Expenses including fees, commission and charges towards distribution of mutual fund schemes	Costs related to investor communications	Costs of fund transfer from location to location	Cost towards investor education, awareness and financial inclusion ²
Expense Head	% p.a. of daily Net Assets* (Estimated p.a.)											
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	Brokerage cost for execution of trades in excess of the limits specified under Regulation 66(9)	
	Cost of statutory advertisements	
	Other Expenses permitted under Regulation 66(5) of the SEBI (Mutual Funds) Regulations, 2026 — insurance premium paid by the fund (Regulation 66(5)(j)); winding up costs for terminating the Scheme (Regulation 66(5)(k)); and such other expenses as may be specified or approved by SEBI (Regulation 66(5)(o))	
	Maximum Base Expense Ratio Permissible under Regulation 66	
	Brokerage cost for execution of trades, over and above the Base Expense Ratio (Regulation 66(9))	Up to 0.06% of trade value for cash market transactions and up to 0.02% of trade value for derivatives transactions
	Transaction cost for execution of trades ⁴ (Regulation 66(10))	At actuals
	Statutory levies (including GST) on all expenses excluding brokerage and transaction cost ³	As per prevailing and actual rates
	Statutory levies (including GST) on brokerage and transaction cost ³	As per prevailing and actual rates
* Direct Plan under the Scheme shall have a lower expense ratio than Regular Plan, excluding distribution expenses, commission, etc., and no commission shall be paid from Direct Plan. All fees and expenses charged in a Direct Plan (in percentage terms) under various heads including the investment and advisory fee shall not exceed the fees and expenses charged under such heads in a Regular Plan. ¹ The Trusteeship fees shall be charged as per clause 14 of the Trust Deed, subject to a maximum of 0.03% per annum of the weekly average NAV of the Scheme, accrued daily. The Trustee may also be reimbursed for costs, charges and expenses incurred in the discharge of its obligations, as permitted under the Trust Deed and the SEBI (MF) Regulations. ² In terms of Paragraph 11.9.1 of the SEBI Master Circular for Mutual Funds, the AMC / Mutual Fund shall annually set apart at least 2 basis points (i.e. 0.02%) on daily net assets of the scheme within the maximum limit of Base Expense Ratio as per Regulation 66(7) of the SEBI (Mutual Funds) Regulations for investor education, awareness and financial inclusion initiatives. ³ GST shall be charged as follows: - GST on investment management and advisory fees, on other expenses and on brokerage and transaction cost paid for execution of trade, if any, shall be charged to the Scheme in addition to the maximum limit of BER as prescribed in Regulation 66(7) of the SEBI (MF) Regulations. - GST on exit load, if any, shall be paid out of the exit load proceeds and exit load net of GST, if any, shall be credited to the Scheme. The expenses towards Investment Management and Advisory Fees under Regulation 66 (4) and the various sub-heads of recurring expenses mentioned under Regulation 66 (5) of SEBI (MF) Regulations are fungible in nature. Thus, there shall be no internal sub-limits within the expense ratio for expense heads mentioned under Regulation 66 (4) and (5) respectively.		

The base expense ratio of the scheme shall be the sum of expenses mentioned at regulation 66(4), 66(5) and 66(6) but excluding statutory levy applicable, if any, on the said expenses and transaction cost⁴ specified under regulation 66(10).

⁴ Transaction cost incurred for the purpose of execution of a trade shall mean regulatory levies and any other expenses charged by the stock exchanges, clearing corporation, and clearing house, as applicable. Such transaction costs shall not form part of the base expense ratio.

Total Expense Ratio (TER): The total of all expenses charged to the investors of the Scheme, as mentioned under the definition of 'Total Expense Ratio' under the SEBI (Mutual Funds) Regulations, 2026, shall comprise:

- (a) Expenses charged within the Base Expense Ratio (BER) limit specified under Regulation 66(7).
- (b) Brokerage and transaction costs permitted under Regulation 66(9) — not exceeding 0.06% of the value of cash market trades and 0.02% of the value of derivative market trades; brokerage charged in excess of these limits shall be part of the Base Expense Ratio limit under Regulation 66(7).
- (c) Transaction costs incurred for the purpose of execution of trade as referred to under Regulation 66(10).
- (d) Statutory levies charged to the investors.

Change in Base Expense Ratio with Assets Under Management (slab-wise break up): The Base Expense Ratio (BER) applicable to the Scheme will vary with its daily net assets, per the slab structure prescribed under Regulation 66(7)(c) of the SEBI (Mutual Funds) Regulations, 2026 for open ended schemes other than equity oriented schemes:

Assets Under Management Slab	Base Expense Ratio
On the first Rs. 500 crores of daily net assets	1.85%
On the next Rs. 250 crores of daily net assets	1.65%
On the next Rs. 1,250 crores of daily net assets	1.40%
On the next Rs. 3,000 crores of daily net assets	1.25%
On the next Rs. 5,000 crores of daily net assets	1.15%
On the next Rs. 40,000 crores of daily net assets	Reduction of 0.05% for every increase of Rs. 5,000 crores of daily net assets, or part thereof
On the balance of the assets	0.70%

Plan-wise break up — Current Base Expense Ratio: per Notice SID/KIM No. 002/2026-27 dated 20th April 2026 (effective 27th April 2026), the Scheme's Base Expense Ratio is:

Plan	Base Expense Ratio (% p.a.)
Direct Plan	0.08%
Regular Plan	0.25%

Actual expenses for the previous financial year (FY 2025-26, i.e. 28th November 2025 to 31st March 2026): are available in downloadable spreadsheet format on the AMC website and AMFI website. Any change in the base expense ratios will be updated at least 3 (three) Working Days prior to the effective date of the change. For the current and historical total expense ratio details of the Scheme, investors may visit <https://cm.fund/TER> as well as AMFI's website viz., <https://www.amfiindia.com>.

	The maximum limit of recurring expenses that can be charged to the Scheme would be as per Regulation 66 of the SEBI (MF) Regulation, 2026. Investors are requested to read “Section- Annual Scheme Recurring Expenses” in the SID. The total expenses charged to the Scheme shall not exceed the limits stated in Regulation 66 of the SEBI (MF) Regulations and as permitted under SEBI Circulars issued from time to time. The Mutual Fund would update the current base expense ratios on the website (https://capitalmindmf.com) at least 3 (three) Working Days prior to the effective date of the change and update the TER on the website. The total expense ratios of the schemes of the Mutual Fund are available in downloadable spreadsheet format on the AMC website and AMFI website. For the current total expense ratio details of the Scheme, investors may visit https://cm.fund/TER as well as AMFI’s website viz., https://www.amfiindia.com. Any change in the base expense ratio due to change in AUM, or any decrease in the base expense ratio due to regulatory requirements, shall not require issuance of any prior notice to the investors (Master Circular Paragraph 11.4.2). Illustration of returns between Regular and Direct Plan: Please refer to Section I, Part III (C) of the SID. Transparency in TER: As per Paragraph 11.3.3 of the SEBI Master Circular, all scheme related expenses including commission paid to distributors shall be paid from the Scheme only within the regulatory limits and not from the books of the AMC, its associates, sponsor, trustee or any other entity through any route, except that expenses very small in value but high in volume may be paid out of AMC books at actual or not exceeding 2 bps of Scheme AUM, whichever is lower (such expenses being recorded and audited in the AMC’s books). The Mutual Fund shall adopt the full trail model of commission, without upfront commission or upfronting of trail commission, directly or indirectly. No pass back shall be given by the Fund / AMC / Distributors to investors, and distributor training programmes shall not be misused for providing any reward or non-cash incentive. In case of FoF schemes, expense ratio of underlying scheme(s): Not Applicable.	
Tax treatment for the Investors (Unitholders)	Investor will be advised to refer to the details in the Statement of Additional Information and also independently refer to his tax advisor.	
Daily Net Asset Value (NAV) Publication	The AMC shall update the NAVs on the website of AMC (https://capitalmindmf.com) and on website of the AMFI (https://www.amfiindia.com) before 11.00 p.m. on every calendar day. In case NAV of Corporate Debt Market Development Fund (“CDMDF”) units is not available by 9:30 p.m. of the same Business Day, the requirement for NAV declaration timing on the website of the AMC and AMFI for the Scheme holding units of CDMDF shall be 10 a.m. on the next Business Day instead of 11 p.m. on the same Business Day.	
For Investor Grievances please contact	Name and Address of Registrar	Contact details at the AMC for general service requests and complaint resolution
	KFIN Technologies Limited Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, R. R. District, Telangana India - 500032. Website: http://www.kfintech.com	Mr. Varun Mishra Capitalmind Asset Management Private Limited, #2323, 1st Floor, “Prakash Arcade”, 17th Cross, 27th Main, HSR Layout Sector 1, Bengaluru, Karnataka - 560102. Toll-Free: 1-800-570-5001 (Monday to Friday - 9AM to 5PM) Email: support@capitalmindmf.com

	Investor grievances will normally be received directly by the Registrar and Transfer Agent or at the Investor Service Centres or at the office the AMC. Investors can also visit the website https://capitalmindmf.com for details. For any grievances with respect to transactions through NSE/BSE, the investor should approach the investor grievance cell of the respective stock exchange. Investors may lodge their complaints through SEBI's complaints redressal system, SCORES 2.0, at https://scores.sebi.gov.in. Alternatively, grievances can be raised via the Online Dispute Resolution (ODR) portal at https://smartodr.in/login, or through any other mechanism as may be notified by SEBI from time to time.
Unitholders' Information	Account Statement: The AMC shall send an allotment confirmation specifying the units allotted by way of email and/or SMS within 5 working days of receipt of valid application/transaction to the Unit holders registered email address and/ or mobile number (whether units are held in demat mode or in account statement form). An applicant in a scheme whose application has been accepted shall have the option either to receive the statement of accounts or to hold the units in dematerialized form and the AMC shall issue to such applicant, a statement of accounts specifying the number of units allotted to the applicant or issue units in the dematerialized form as soon as possible but not later than 5 (five) Working Days from the date of closure of the initial subscription list or from the date of receipt of the application. Consolidated Account Statement (CAS): A Consolidated Account Statement (CAS) detailing all the transactions across all mutual funds (including transaction charges paid to the distributor) and holding at the end of the month shall be sent to the Unit holders in whose folio(s) transaction(s) have taken place during the month by mail or email on or before 15th of the succeeding month. The AMC shall identify common investors across fund houses by their permanent account number (PAN) for the purposes of sending CAS. Half-yearly CAS shall be issued at the end of every six months (i.e. September/ March) on or before 21st day of succeeding month, to all investors providing the prescribed details across all schemes of mutual funds and securities held in dematerialized form across demat accounts, if applicable. In case no transactions have taken place in a folio during the period of six months ended September 30 and March 31, CAS detailing holdings across all schemes across all mutual funds shall be emailed at the registered email address of the unitholders on half yearly basis, on or before twenty first day of succeeding month, unless a specific request is made to receive the same in physical form. In case of a specific request received from the unitholder, the AMC shall provide the account statement to such unitholder within 5 (five) Business Days from the receipt of such request. In case of the Units are held in dematerialized (demat) form, the statement of holding of the beneficiary account holder will be sent by the respective Depository Participant periodically. For further details, refer SAI. Portfolio Disclosure: The Scheme's portfolio is disclosed (i) on a fortnightly basis (i.e. as on 15th and as on the last day of the month), within 5 days from end of the fortnight, including the yield of the instrument, and (ii) as on the last day of each month, within 10 calendar days of that month's close, on the AMC website and the AMFI website (https://www.amfiindia.com), in a user-friendly, downloadable spreadsheet format, and emailed to Unitholders who have registered an email address. A physical copy is provided on request at no cost. Refer to: https://cm.fund/PortfolioDisclosure. Half Yearly Disclosures (Financial Results): Within one month of the close of each half-year (31 March, 30 September), the AMC hosts unaudited financial results on its website and the AMFI website, in a user-friendly, downloadable and machine-readable format. Refer to: https://cm.fund/UnAuditedResults. Annual Report: The scheme-wise annual report (or an abridged summary) is hosted on the AMC website and the AMFI website, and emailed to Unitholders who have registered an email address, within four months of the close of the financial year (31

	March); Unitholders are notified of the hosting by email/SMS, and a physical copy is made available on request. The AMC also provides a physical copy of the abridged summary at no cost on a Unitholder's specific request; a copy of the full scheme-wise annual report is made available to Unitholders on payment of a nominal fee. Refer to: https://cm.fund/AnnualReport.
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N.B. Data and information shall be up-to-date but in no case older than 30 calendar days from the date of KIM.

Please refer to the Statement of Additional Information and Scheme Information Document for any further details.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

For and on behalf of Capitalmind Asset Management Private Limited

(Investment Manager to Capitalmind Mutual Fund)

Sd/-

Deepak Shenoy

Chief Executive Officer

Place: Bengaluru

Date: 30th September 2026